UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GRAFICHE MILANI S.p.A.,





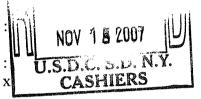
Plaintiff,

- against - .

DISCLOSURE STATEMENT PURSUANT TO FRCP 7.1

ASSOULINE PUBLISHING, INC. and ASSOULINE, : INC.,

Defendants.



Bryan Cave LLP, as counsel for Plaintiff, Grafiche Milani S.p.A. ("Grafiche Milani"), for its Disclosure Statement pursuant to Fed. R. Civ. P. 7.1, hereby certifies (i) that Grafiche Milani does not have a parent corporation; and (ii) that no publicly held corporation owns more than 10% of the stock of Grafiche Milani.

Dated: New York, New York November 15, 2007

BRYAN CAVE LLP

By:

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